

# Trade and tourism fairs,a survey

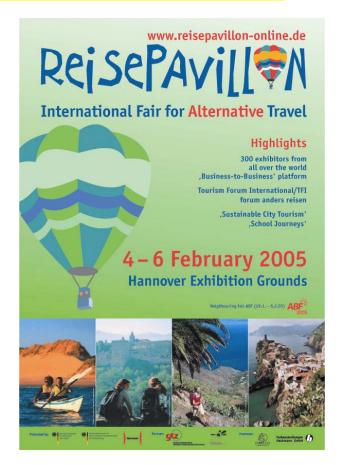
- A first identification of Fairs around the world
- A survey sent to some of the fair organisers
- A dialogue by e-mail and phone with the organisers
- A summary note submitted to Fair organisers and consultants for comments

## Number of fairs increasing

- Specialised fairs focusing on ST
  - Reise Pavillon, Vankantiebeurs...
  - organic, bird, trekking, other tourism..
- Conventional fairs addressing ST themes
  - ITB Berlin, WTM, SMT, Fitur...
  - events, awards, halls & workshops on ST
- Regional fairs at the country level
  - Indaba (South Africa), Expoturismo (Venezuela), European travel mart (Costa Rica)..
- Strenghening the educational & networking component, combining Forum and Fair

# Specialised Fairs & Forum in Europe

- Vakantiebeurs 2004, Utrecht, January 13-18, 2004, Nederlands
- Reise Pavillon/TFI, Feb. 2004, Hanovre, Germany
- Marjolaine Fair trade (Organic food and tourism) in Lyon
- Salon de la Randonnée in Paris, France
- Forum tourisme équitable à Marseille, septembre 2003
- Bird Watching Fair in the UK
- The Fair Trade Fair, London Dec 13-14



## Conventional national Fairs in Europe

- ITB Berlin
  - Nature with sense exhibition hall
- SMT Paris
  - Charte ethique du voyageur, 2002
- WTM London
  - Responsible tourism day, Nov.11, 2005
- Fitur Madrid









#### **All Fairs In Northern America**

- All Educational & Non Profits in Travel Conference- Los Angeles- February 2003-
- Outside Travel Expo & IATOS World Congress- Chicago-2003
- IATOS World Congress- Chicago 2004 Adventures in Travel Expo- New York City- Jan 2004- San Francisco- Oct 2004- Washington D.C. Jan 2005
- New York Times Travel Show- New York City 2004,
- Adventures in Travel Expo- New York City- Jan 2004- San Francisco- Oct 2004- Washington D.C. - Jan 2005
- Educational travel Conference, Feb 5-7 2004 Washington

### Faris in at the country level

- South Africa, INDABA
  - supporting 20 community based tourism enterprises 2003
- Venezuela-Expoecoturismo, --
- Mexico 2004 Expo Aventura y Ecoturismo
- Costa Rica- European Travel Mart-ETM
  - Incoming agencies and local suppliers

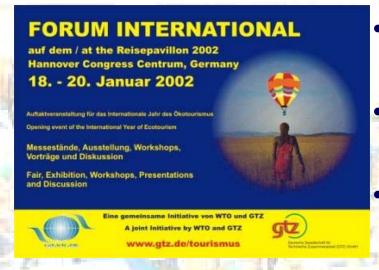




### Which Fair to choose?

- Have great difficulties in selecting
  - location, dates, cost, language, target markets
- Cannot cover all the expenses
  - Average cost of a Fair (1500 Euros plus travel expenses in TFI Reise Pavillon)
- Hesitating between traditional & specialised ones
- Want learning, networking & marketing components altogether (critical mass of TO)
- Interest in the European market is increasing

# TFI: Tourism Forum International at the Reisepavillon in Hanover



- Initiated by WTO and GTZ in 2002 at the beginning of the IYE
- The only fair supported to such an extend by a DAAgency
- Partnership between a Fair & a DAA is unique



#### **Exploring new fields:**

- Education and training
- Networking
- Unique marketing oportunity for tourism providers from the south
- International exchange for experts and practitioners

# Increasing figures

- Reisepavillon 2004:
   17.000 visitors;
   300 exhibitors on 10.000 m²
- TFI 2004:
  48 exhibitors from more than
  40 countries

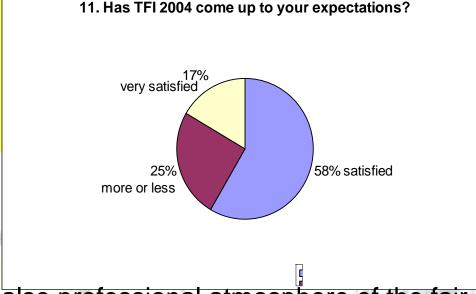


#### Visitors Reisepavillon





## **Exhibitors survey 2004**



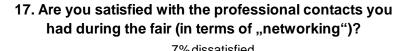
- Exhibitors like the familiar, but also professional atmosphere of the fair, the especially interested general public and professional visitors.
- Especially small providers appreciate the training opportunities and the possibilities for the exchange of experiences prior to and during the fair
- Some of the TFI exhibitors come every year although they do not receive GTZ-funding.

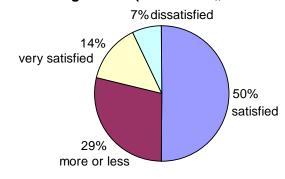


## **Exhibitors survey 2004**

#### **Strengths of TFI:**

- conference: good contributions
  - international tour operators
  - panel for small tour operators
  - wide range of products on offer
- small tour operators can present themselves
- marketing-workshop well organized





- GTZ support for international exhibitors
- not too expensive for small tour operators
- combination with other fair ABF
- addresses special market segment
  - combination training, network and fair

# TFI 2005: More services and benefits



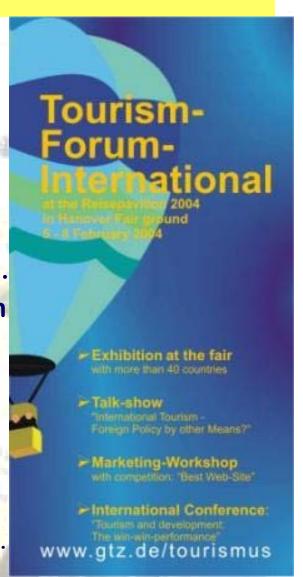
Marketing workshop on ST

 Best Website Competition (Free participation at the fair).

 Special rates for the Marketing Workshop, stand rental and hotel.



- Discussion forum and reception of the City of Hanover.
- International conference at the state-of-the-art.
- Active support and advisory services for the trade show preparations (e.g. contacts with tour operators, etc.).



### **Prospective**

- Intense collaboration with other Development Agencies (First meeting of the European DAA at TFI 2003).
- Cooperation with other fairs.
- More emphasis on training and exchange of experiences.
- Support innovative marketing methods.

Tourism-Forum-International (TFI) at the Reisepavillon in Hanover, 3 - 6 February 2005

www.gtz.de/tourismus





Deutsche Gesellschaft für Technische Zusammenarbeit (GTZ) GmbH

commissioned by:



Federal Ministry for Economic Cooperation and Development

# Developing agencies: new strategy & alliances

- Network of existing selected & certified fairs
  - Traditional, specialised, incoming & outgoing
- Rotation of 1 European specialised fair co-funded by several DAA or collaboration between several
- Specific asistance at the country level (capacity building... preparation to attend European Fairs)
- Common marketing strategy between DAA with a a range of market access tools
  - Market place, e-marketing
  - Fam tours, B-2-B,
  - TO commitments at the destination level